

	() Oxbow Capital AmXyy Capital Jefferies CITI BofA
	2025 8 27

2025

2025

Tiger Neo

41.8GW

200GW

" "

1.5GWh

4. 2025 2026

2025

40-45%

700GW

2026

2025

136

5.

6 Tf1 0 0